

This is an example of one of the transactions from the bank which matches with an invoice

<input type="checkbox"/>	22/04/2022	Prescott Jankyns	S Prescott Jankyns	1 match found Payment 22/04/2022 £470.00 S	£470.00	Match
<input type="checkbox"/>	22/04/2022	Nikhola Louis Nick	Nikhola Louis	3 matches found	£500.00	View

I go into the transaction and then into 'categorise'

I try to categorise as 'sales' and set the VAT however when switching back to 'find match' it deletes the info I have just set in 'categorise' so when I hit 'add' from here it doesn't match the transaction to the correct invoice.

If I hit 'match' it connects to the invoice and references the invoice number when you click into the transaction however, it categorises it incorrectly as 'HMRC'

	DATE	DESCRIPTION	AMOUNT	ADDED OR MATCHED	RULE	ACTION
<input type="checkbox"/>	25/04/2022	B & Q	-£95.73	Added to: Expense: Materials 25/04/2	Rule (Suggested) B &	Unde
<input type="checkbox"/>	22/04/2022	Prescott Jankyns	£470.00	Matched to: Payment: HMRC 22/04/20		Unde

If you hit match, it matches but doesn't save category correctly

If you select the correct category it doesn't match to the invoice