

Browser tabs: Inbox (11) - sarajanice@gmail.c, (15) - sara.alexander@reagan.c, QuickBooks

Address bar: qbo.intuit.com/app/homepage?locale=en-us

Page Title: PERMIAN BASIN FILTER SERVICE LLC

Business Feed

Intuit Assist notification: I can also help draft personalized invoice reminders

Reminder sent!

Work smarter, not harder with Intuit Assist

You now have access to Intuit Assist Business Feed beta, your AI assistant. Use it to generate invoices from emails, draft payment reminders, and more.

System tray: 2:35 PM 8/12/2024

Browser tabs: Inbox (11) - sarajanice@gmail.c, (15) - sara.alexander@reagan.c, Customers

Address bar: qbo.intuit.com/app/customers

Page Title: PERMIAN BASIN FILTER SERVICE LLC

Business Feed

Intuit Assist notification: Intuit Assist, here to help

Whenever you need a hand creating invoices or reminders, I'm standing by.

Customers

Overview All sales Invoices Estima mers

Customer types New customer

Summary:

- \$111,017 (7 estimates)
- \$0 (Unbilled income)
- \$76,709 (950 overdue invoices)
- \$113,915 (1301 open invoices and credits)
- \$20,352 (191 recently paid)

Search

NAME	COMPANY NAME	PHONE	OPEN BALANCE	ACTION
609272	Sharon Spencer	432-683-1370	\$0.00	Create invoice
609274	CJ's Wireless Warehouse	432-699-1344	\$0.00	Create invoice

System tray: High pollen Tomorrow 2:37 PM 8/12/2024

Browser tabs: Inbox (18) - sarajanice@gmail.c, (4) - sara.alexander@reagan.co, Register, Credit Cards, Banking, Mortgage

Address bar: qbo.intuit.com/app/register?accountId=304

Navigation: Home, Back, Forward, Refresh, Search, All Bookmarks

INTUIT quickbooks

PERMIAN BASIN FILTER SERVICE LLC Business Feed Contact experts Help

Bank Register Bank of America

Reconciled through 06/30/2024

ENDING BALANCE \$7,163.90

Reconcile

1 of 3 Register basics

What's a register? It's where you go to see every transaction included in an account. Look on the right to see your running balance.

Next: Filter and find

DEPOSIT BALANCE

DATE	DESCRIPTION	DEPOSIT	BALANCE
08/13/2024	DD Richard L. Kinsey		\$7,163.90
	Payroll Liabilities: Federal Taxes (941/...		\$8,312.60
	Tax Payment for Peri...	\$1,044.74	
	Pay Period: 08/04/2...	\$983.36	\$9,357.34
	Direct Deposit Payable		

97°F Sunny 1:47 PM 8/13/2024