

Name used in payroll payments and payroll reports

Enter name for deduction:

NEST EMPLOYEE CONTRIBUTION

For example, if you are creating a deduction for contributions to a GAYE scheme you may want to call it 'GAYE Contributions'.

Payroll item is inactive

To hide this item on the Payroll Item list, select the checkbox.

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Pension Contribution

Pension Contribution

Select the check box if this payroll item is a contribution to a pension fund. This pension contribution can be either based on a percentage of the pension earnings base or a flat rate.

Depending on the type of pension plan you're setting up, you may need to create another pension payroll item: an employee's contribution is a deduction and an employer's contribution is the contribution from the employer to the employee's pension fund.

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Qualified Pension Scheme

- Is the pension item a qualified scheme?

This box will determine if the deductions and contributions on a payment show on the qualified pension report.

- Calculate using qualifying earnings thresholds

This box will determine how the item is calculated on the payroll payment. If the box is ticked, a percentage will be calculated on all qualifying earnings between the lower and upper thresholds in the tax period.

Note: Confirm with your Pension Provider, whether Qualifying Earnings thresholds are applicable for your scheme.

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Agency for employee-paid liability

Enter name of agency to which liability is paid:

NEST PENSIONS

Enter the number that identifies you to agency:

EMP001019199

Liability account (employee-paid):

Payroll Liabilities

This liability account tracks deductions to be paid. You can change this account at any time.

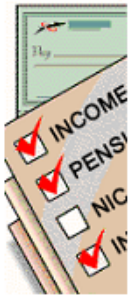
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Tax tracking type

The tax tracking type determines how the payroll item appears on tax forms. Be sure to choose the correct tax tracking type to ensure that your forms are correct.

None

QuickBooks Desktop does not include this amount on employee P14/P60 forms.

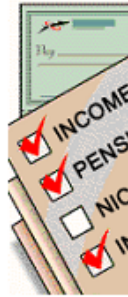
Note: For Auto-enrolment pension, select None from the list. You must exclude Auto-enrolment pension while calculating taxable earnings.

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Taxes

QuickBooks Desktop allows you to select the taxes that will be affected by this deduction. Select the taxes that will be decreased as a result.

Note: Under Auto-enrolment pension, for 'Net Pay Arrangement', select Income Tax. Do not select any tax for 'Relief at Source'

- PAYROLL ITEM ▲
- Collection of Postgraduate Loan
 - Collection of Student Loan
 - CSL Plan Type 1
 - CSL Plan Type 2
 - Income Tax

Click Default for usual settings.

Default

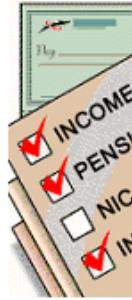
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Calculate based on quantity

- Calculate this item based on quantity
Select this item if you want this payroll item to be calculated based on a quantity that you enter manually on payroll payments.
- Calculate this item based on hours
Select this item if you want this payroll item to be calculated based on the Regular Pay and Overtime Pay hours worked.
 - Include Sick and Holiday hours
- Neither
Select this item if you want this payroll item to be based on a percent of Net or Gross, or a flat amount per payroll payment.

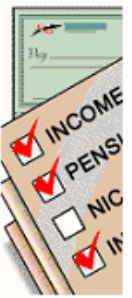
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Gross vs. net

Select whether to calculate on

- gross pay
- net pay

If the rate is a percentage, this item will be calculated based on gross or net pay.

For detailed information, read [How to set up a payroll item for auto-enrollment](#)

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Default rate and limit

The rate you enter here will be the default rate for this item when added to the employee record. To change the rate or amount for a particular employee, edit their record directly. QuickBooks Desktop will use the number in the employee record when calculating payroll payments. Enter a percent symbol (%) after the number if this is a percentage.

If this item has an upper limit, enter it here. If you leave the limit blank on an employee's record, this limit will be used. If you leave this limit blank, the limit entered on an employee's record will be used. If you enter a limit both here and on an employee's record, the lower of the two will be used.

Limit Type

Annual - Restart each year ▼

For detailed information, read [How to set up a payroll item for auto-enrollment](#)

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