

QuickBooks Payroll Workbook - Options / Settings

- Convert employee (first, middle, and last) names to uppercase
- Update worksheet headers with QuickBooks company information and date range
- Update column widths to accommodate QuickBooks data
- Enable drilldown in PivotTables
- Merge new and existing data when you get data from QuickBooks [Learn more](#)
- Customize employee information in PivotTables** [Learn more](#)
- Hide detailed data returned from QuickBooks
- Force alternate connection method provided for Excel 64-bit

Minimum Wage Rate

5.15

Maximum Name Length

First Name

25

MI

5

Last Name

25

[Bring back all information dialogs](#)

Cancel

OK

should this be marked?

Microsoft Excel



We found a problem with some content in 'QB_Payroll_Link.xlsx'. Do you want us to try to recover as much as we can? If you trust the source of this workbook, click Yes.

Yes

No

Repairs to 'QB_Payroll_Link2'



Excel was able to open the file by repairing or removing the unreadable content.

Global PivotTable report information was repaired due to integrity problems.
Global PivotTable report information was repaired due to integrity problems.

Click to view log file listing repairs: C:\Users\ROX\AppData\Local\Temp\error056520_01.xml

Close

Quarterly Employee Summary

Name Type Employee

Amount

where are employees?

SSN/Tax ID	Source Name	Tax tracking type	Payroll Item	Date	
				Qtr4	Total
123-45-6789	vs emp	Compensation	Salary	1,000.00	1,000.00
		Federal Withholding	Federal Withholding	0.00	0.00
		Social Security Company	Social Security Company	0.00	0.00
		Social Security Employee	Social Security Employee	0.00	0.00
		Medicare Company	Medicare Company	0.00	0.00
		Medicare Employee	Medicare Employee	0.00	0.00
		Medicare Additional Tax	Medicare Employee Addl Tax	0.00	0.00
		FUTA	Federal Unemployment	0.00	0.00
		AFIC	Advance Earned Income Credit	0.00	0.00
		SUI Company	AK - Unemployment Company	0.00	0.00
		SUI Employee	AK - Unemployment Employee	0.00	0.00
		New Tracking Type 20	AddOne	100.00	100.00
		Qual. Small ER HRA	QSherSamp	3,000.00	3,000.00
		Unknown Type 74	DeduOne	-30.00	-30.00

I am not in AK, I am in OH

every amount wrong. Some items missing some wrong

	A	B	C	D	E	F	G	H	I
1	State Wage Listing								
2	Name	Employee							
3	Tax Tr	Medicare Additional Tax							
4									
5	Date	Payroll Item	SSN/Tax ID	Source Name	Wages	Excess Wages	Wagebase	Amount	
6	Qtr4	Medicare Employee Addl Tax	123-45-6789	vs emp	1,100.00	1,100.00	0.00	0.00	
7		Medicare Employee Addl Tax Total			1,100.00	1,100.00	0.00	0.00	
8	Qtr4 Total				1,100.00	1,100.00	0.00	0.00	
9									
10	Grand Total				1,100.00	1,100.00	0.00	0.00	
11									

Why?

No employees?

incorrect numbers.