

app.qbo.intuit.com/app/customfields

The Permissions Company, LLC

Custom fields

Custom Fields

CUSTOM FIELDS		SALES					
NAME	CATEGORY	SALES RECEIPT	INVOICE	ESTIMATE	CREDIT MEMO	REFUND RECEIPT	PURCHASE ORDER
Project name	Customer						
Job quote	Customer	✓	✓	✓	✓	✓	
ISBN	Customer	✓	✓	✓	✓	✓	
FEID	Customer	✓	✓	✓	✓	✓	
UPS #	Customer	✓	✓	✓	✓	✓	
Fed-Ex #	Customer	✓	✓	✓	✓	✓	
Billings to Date	Customer	✓	✓	✓	✓	✓	
e-mail_V	Vendor						✓
e-mail	Customer	✓	✓	✓	✓	✓	
Sales Rep	Transaction	✓	✓	✓	✓	✓	

Add custom field

Suggestion for you: PO Number Customer Type Vendor Details Project Manager

Name:

Data type:

1. Select category

Customer

Transaction

Vendor

2. Select forms

Sales receipt Print on form

Invoice Print on form

Estimate Print on form

Credit memo Print on form

Refund receipt Print on form

Save

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