

Budget

FY2019-20 - Profit & Loss by Account and Customer:Job Create New Budget


Current Customer:Job

BC Adult Probation:OVW-ICR

ACCOUNT	ANNUAL TO...	JUL19	AUG19	SEP19	OCT19	NOV19	DEC19	JAN20	FEB20	MAR20	APR20	MAY20	JUN20
4510 · Donated Stocks													
50000 · Cost of Goods Sold													
6000 · Salaries	24,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00
6010 · Payroll Taxes-SS													
6012 · Payroll Taxes-Med													
6015 · PA Unemployment													
6016 · Federal Unemployment ...													
6020 · Health Insurance													
6028 · Disability Insurance													
6030 · Workers Compensation													

Reports, Budgets & Forecasts, Budget vs. Actual

✕
Budget Report



This report shows how well you are meeting your budget. For each type of account, the report compares your budgeted amounts to your actual amounts.

Select the budget to use when generating the budget report:

FY2019-20 - Profit & Loss by Account and Customer:Job

Back

Next

Finish

Cancel

Below shows the budget and the report that was displayed.

Budget
FY2019-20 - Profit & Loss by Account and Customer:Job

Current Customer:Job
BC Adult Probation:OVW-ICR

ACCOUNT	ANNUAL TO...	JUL19	AUG19	SEP19	OCT19	NOV19	DEC19	JAN20	FEB20	MAR20	APR20	MAY20	JUN20
50000 · Cost of Goods Sold													
6000 · Salaries		24,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00

Copy Across Adjust Row Amounts Clear Save OK Cancel Help

Profit & Loss Budget vs. Actual

Customize Report Comment on Report Share Template Memorize Print E-mail Excel Hide Header Collapse Refresh

Dates Custom From 07/01/2019 To 03/31/2020 Show Columns Total only Sort By Default

Report Basis: Accrual Cash Show Filters

3:03 PM
04/18/20
Accrual Basis

Profit & Loss Budget vs. Actual

July 2019 through March 2020

Expense	Jul '19 - Mar 20	Budget	\$ Over Budget	% of Budget
6000 · Salaries	1,253,798.20	18,000.00	1,235,798.20	6,965.5%
6010 · Payroll Taxes-SS	75,963.09			
6012 · Payroll Taxes-Med	17,766.61			

Now I modify the report to only show the budget to actual for the Job. I only created a budget for one Job as a test.

Modify Report: Profit & Loss Budget vs. Actual

Display Filters Header/Footer Fonts & Numbers

CHOOSE FILTER

Search Filters Name

FILTER

Item
Job Status
Job Type
Memo
Name
Name Acc.Num/Note

BC Adult Probation:OVW-ICR

NAME FILTER

Choose the types of names or a specific name from the drop-down list.

Tell me more...

CURRENT FILTER CHOICES

FILTER	SET TO
Account	All income/expense a...
Date	Custom
Name	BC Adult Probation:O...

Remove Selected Filter

Revert

See how the budget amount has disappeared even though there is a budget for this time period, for this job.

Profit & Loss Budget vs. Actual

July 2019 through March 2020

	Jul '19 - Mar 20	Budget	\$ Over Budget	% of Budget
Income				
4000 · Federal Grant Revenue ▶	23,030.77			
Total Income	<u>23,030.77</u>			
Gross Profit	23,030.77			
Expense				
6000 · Salaries	25,775.03			
6010 · Payroll Taxes-SS	1,508.68			
6012 · Payroll Taxes-Med	352.83			
6020 · Health Insurance	2,976.98			
6030 · Medical Compensation	22.50			