

The benefits are easy to see



When you transition your business to QuickBooks Online, you gain the **freedom to work from anywhere, at any time**. It's also easier than ever to automate your workflow and send information to your accountant, meaning less time and effort on your part. Check out all the benefits below and let's talk about transitioning your business to the cloud.



	QuickBooks Online	QuickBooks Desktop
Create professional invoices	● ✓	✓
Track sales and expenses	● ✓	✓
Manage accounts payable	● ✓	✓
One-click sales and tax reports	● ✓	✓
Automatically schedule and send invoices	● ✓	
Work from a PC, Mac, smartphone, or tablet at any time ³	● ✓	
Instant file access for accountants ⁸	● ✓	
Connect to 650+ cloud-based apps ²	● ✓	
Calculate and rebill job costs	✓	✓
Calculate discounts by customer	✓	✓
Automatically sync bank transactions ¹	● ✓	\$10 - \$15 per month average
Cloud access (hosting) ⁶	● ✓	\$30 - \$110 monthly per user
Support ⁴	● ✓	\$299.99 - \$549.99 per year
Automatic data-encrypted back-ups ⁵	● ✓	\$9.99 per month
Access to latest product and feature updates	● ✓	\$299 annual upgrade
Access for up to 5 users ⁷	✓	Requires 5-user license
No per user cost ⁷	● ✓	

● All features included in the base QuickBooks Online subscription

Important disclosures and disclaimers

1. Automatically sync bank transactions

a. QuickBooks automatically downloads the latest transactions from the last 90 days. Click on Transactions >> Banking on the left nav bar to see your accounts and use the drop-down to switch between them all.

b. <https://quickbooks.intuit.com/learn-support/articles/getting-the-most-out-of-quickbooks/connect-and-review-your-banking-in-quickbooks-online/05/938997#:~:text=QuickBooks%20automatically%20downloads%20the%20latest,to%20switch%20between%20them%20all>

c. <https://quickbooks.intuit.com/learn-support/en-us/banking/i-was-under-the-impression-that-quickbooks-automatically-synced/00/647323>

d. Cost for Desktop assumed from the use of a bank's service: Some banks charge connection fees (particularly for Direct Connect). Intuit does not have control over these charges and we recommend that you get in touch with your FI for more information. QuickBooks and Intuit are a technology company, not a bank. Banking services provided by our partner, Green Dot Bank. https://quickbooks.intuit.com/learn-support/en-us/help-article/bank-connectivity/get-started-bank-feeds-quickbooks-desktop/L5gZcG2Ql_US_en_US

2. Connect to 650+ cloud-based apps

a. <https://quickbooks.intuit.com/online/integrations/>

3. Work from a PC, Mac, smartphone, or tablet at any time

a. QuickBooks Online and QuickBooks Self-Employed mobile apps: The QuickBooks Online mobile and QuickBooks Self-Employed mobile companion apps work with iPhone, iPad, and Android phones and tablets. Devices sold separately; data plan required. Not all features are available on the mobile apps and mobile browser. QuickBooks Online mobile access is included with your QuickBooks Online subscription at no additional cost. Data access is subject to cellular/internet provider network availability and occasional downtime due to system and server maintenance and events beyond your control. Product registration required.

b. <https://quickbooks.intuit.com/online/move-to-online/>

c. With QuickBooks Online your clients can work from a PC, Mac, smartphone, or tablet at any time. Access important files when traveling or at an appointment, all you need is a secure internet connection. Download QuickBooks app on Google Play and the App Store today.

d. <https://quickbooks.intuit.com/ca/resources/pro-accounting/important-difference-between-quickbooks-online-and-desktop-for-your-clients/>

Information as of February 2022. Additional terms and conditions apply with certain features and functionality. Eligibility criteria and/or fees may apply. Terms, conditions, pricing, discounts, special features and service and support offerings subject to change without notice.

4. Phone support

a. \$299.99 - \$549.99/year for Desktop https://quickbooks.intuit.com/learn-support/en-us/help-article/intuit-subscriptions/care-plans-quickbooks-desktop/L139a2Lco_US_en_US

b. Included for Online

c. https://quickbooks.intuit.com/learn-support/en-us/help-article/account-management/quickbooks-onlinesupport/L6WqNrDq0_US_en_US

d. https://quickbooks.intuit.com/learn-support/en-us/help-article/intuit-subscriptions/care-plans-quickbooks-desktop/L139a2Lco_US_en_US

5. Automatic data-encrypted back-ups

a. Online Included - <https://quickbooks.intuit.com/learn-support/global/back-up-data/do-i-need-to-back-up-my-data-with-quickbooks-online/00/382392>

b. Desktop at \$9.99/mo - with required Intuit Data protect - <https://desktop.apps.com/apps/135840/intuitdata-protect#!overview>

6. Cloud access (hosting)

a. Online - <https://quickbooks.intuit.com/accounting/cloud-accounting/>

b. Desktop - \$30 - \$110 / user - <https://fitsmallbusiness.com/best-quickbooks-hosting-providers/>. Third-party links as a convenience and for informational purposes only. Intuit does not endorse or approve these products and services, or the opinions of these corporations or organizations or individuals. Intuit accepts no responsibility for the accuracy, legality, or content on these sites.

7. Access for up to 5 users

a. Online - 1, 3, 5, 25 limit depending on SKU - but no per-user cost. (Purchase Essentials, 1, 2, 3 costs the same. Plus 1-5 costs the same) - <https://quickbooks.intuit.com/pricing/>

b. You can connect up to the following for each product: 1 billable user and 2 accounting firms for QuickBooks Online Simple Start, 3 billable users and 2 accounting firms for QuickBooks Online Essentials, 5 billable users and 2 accounting firms for QuickBooks Online Plus, 25 billable users and 3 accounting firms for QuickBooks Online Advanced. Accounting firms must connect using QuickBooks Online Accountant. <https://quickbooks.intuit.com/online/move-to-online/>

c. Desktop - Pro for 3 and Premier for 5 for purchase - requires 3 / 5 user license https://quickbooks.intuit.com/learn-support/en-us/help-article/accounting-bookkeeping/add-user-license-quickbooks-software/L8uRFMIj4_US_en_US

8. Instant file access for accountants

a. Real-time access to client files anytime, anywhere. <https://quickbooks.intuit.com/accountants/products-solutions/>

b. Also here: https://quickbooks.intuit.com/learn-support/en-us/help-article/access-permissions/invite-accountant-review-accounting-quickbooks/L4kFhY1x7_US_en_US